

**Judicial Information Systems Council**  
**Online Access Subcommittee**  
**Final Meeting Agenda**  
**James Noel, Chair**

Judicial Information Division  
2905 Rodeo Park Drive East, Building 5  
Santa Fe, New Mexico 87505

Monday, August 3, 2020 at 1:30pm – remote conference

1. Welcome and Introductions

In accordance with the Supreme Court orders regarding the pandemic and the imperative to make court access the top priority while operating under scaled back operations, for the foreseeable future the focus of the Online Access Subcommittee meetings will be on the following three items until further Order of the Court.

- SOPA Access Requests
- re:SearchNM completion
- Expanded e-Filing

2. Approval of Agenda

3. Approval of January 14, February 2, June 1, and July 6 Minutes

4. Follow up on action items

- a. CEOC – Weldon Neff
- b. OAS July Action Items – Laura Orchard

5. Policy Discussions

- a. Determine if Policy 11 for Municipal Judges and their staff include Tribal Courts (685591)
  - i. “Municipal judges and their staff are Justice Partners and can be provided Tier 2 access.”
- b. Develop Recommendation for JIFFY and Supreme Court on Domestic Violence Civil Orders of Protection (DVL) Policy – Celina Jones (see “Exceptions” in Security folder)
  - i. **The Issue:** OAS regularly receives requests for SOPA access to Domestic Violence Civil Orders of Protection. Currently, “the policy” limits access to law enforcement (definition of “law enforcement” is very restrictive), New Mexico Legal Aid, Judicial Standards, and NM State Auditor. OAS has fielded requests from a wide range of other entities seeking access to these orders. OAS has selectively granted exceptions to this narrow policy.
  - ii. **Objective:** Craft a recommendation for JIFFY and the Supreme Court for a revised “policy” expanding access to these orders to the extent permissible under law.
    1. Relevant Statutes are 40-13-12 and 40-13-A6
    2. Orders of Protection not allowed publicly on the Internet to protect the victim

3. If application is pw protected, is it covered as “not public on the Internet”?
- c. CSED SOPA request for access to parentage cases – discuss the possibility of creating a new profile to separate Domestic Violence Civil Orders of Protection (DVL) and parentage from the Mental Health, etc. from the Tier 2.5 category – Celina Jones, Joey Moya, Christal Bradford (see “Tier 2.5 CC CRDV CVDVL” in Security folder)
- d. Restricting SRL Access to re:SearchNM for JQ cases (Abuse & Neglect and Juvenile Termination of Parental Rights Cases)
  - i. Verify: there are no SRLs on Abuse & Neglect and Termination of Parental Rights cases.
- e. What should SRL access be on PQ cases? (Protected Probate Conservatorship/ Guardianship of an Adult, Protected Probate Conservatorship of an Adult, and Protected Probate Guardianship of an Adult)
6. Case Security in SOPA and re:SearchNM
  - a. Develop a Sealed Case Policy and Exception Recommendation for the Supreme Court (see “Sealed Case Policy” in Security folder)
    - i. **The Issue:** re:SearchNM can be configured in a more granular way than SOPA in regards to case security groups and which profiles can see sealed cases.
    - ii. **The Objective:** to craft a recommendation for the Supreme Court defining which profiles can see sealed cases within the tier they belong to.
  - b. Approval to utilize 2020EXP case security group (instead of Sealed Case security group) on Criminal Record Expungement case once the judge has granted expungement of original case. This is the mechanism that will hide the two cases from all profiles, including Attorney of Record and was not explicitly decided at the July meeting.
  - c. Approval for Public Health Emergency Order to be treated like the other Mental Health cases as Tier 2.5 and available to the Attorney of Record, per Celina Jones’ approval.
7. Re:SearchNM
  - a. Displaying Personally Identifying Information (see “SID and PII” and “SSN Display” in re:SearchNM folder)
    - i. Same as SOPA?
    - ii. When a party record in Odyssey includes an SID (the State ID Number generated by Department of Public Safety), it does display in SOPA. Are there any DPS issues with this data being displayed?
  - b. Party History Policy (development request from DAs and PDs) is this also a development request from OAS or to be moved to future development?
8. Metro e-Filing Project Update – Margarita Terrell
9. SOPA Requests (see “SOPA Request” folder)
  - a. Alexander Uballez 2.5 request (681026) – Assistant United States Attorney at the USAO in the District of New Mexico – “inactive” attorney submitting a Tier 2.5 Justice Partner application, but does not meet the criteria (USAO is Tier 2)
  - b. Elva Burillo of CASAkids.org – 2.5 request for Domestic Violence Civil Orders of Protection – DVL
10. Meeting Adjourned

Next Meeting

Monday, August 31, 2020 at 1:30pm