

**Judicial Information Systems Council
Online Access Subcommittee
Meeting Agenda
James Noel, Chair**

Judicial Information Division
2905 Rodeo Park Drive East, Building 5
Santa Fe, New Mexico 87505

Monday, February 3, 2020 at 1:30 pm in the JID Training Room

1. Welcome and Introductions

In attendance: James Noel, Chair; Joey Moya, Barry Massey, Jen Scott, Lindsay Fooks (AOC), Weldon Neff, Ian Bezpalko, Suzanne Winsor, Rodney Gross, Laura Orchard, Corey Griffith NM Family Advocacy Program (AOC), Billy Massengill (Eddy County), Kristie Parrish (Lea County).

Due to Legislative Session being in progress, chair recommended moving through the agenda in one hour.

2. OAS 2020 Calendar for Approval – first Monday of the month at 1:30pm at JID

February 3	May 4	August 3	November 2
March 2	June 1	August 31	December 7
April 6	July 6	October 5	

James Noel recommended adopting this calendar for the 2020 meetings of the Online Access Subcommittee. There was no objection.

3. SOPA Requests Rescheduled from December/January Meetings to Follow Policy Review

- a. Celina Jones and Corrie Griffith, General Counsel AOC – Tier 3 request for AOC contract attorneys

Lindsay Fooks spoke on behalf of the NMFAP regarding a grant for the program for an interdisciplinary model for representing abuse and neglect cases – matching parents and their attorney with a licensed social worker and a parent mentor resulting in higher levels of reunification. Planning phase is complete and the matching is beginning this week. Their request is to provide Tier 3 access to the social workers for the sequestered abuse and neglect cases they are assigned to. The attorney with AOR access is not always in the same space as the social worker, where sharing the information in hard copy can be exchanged.

Technologically, the social worker cannot have AOR type access, but would need to have access to all case types included in the Tier 3 category. So it would require amending the Tier 3 policy specifically for this group of social workers.

Lindsay Fooks offered to provide the template of the affidavit and order that are entered on the cases, and a statement about SOPA access could be added. Judge Noel recommended she provide that to the committee for the March 2 meeting for further discussion. Celina Jones added that she fully supports providing SOPA access in whatever way it can be resolved.

- b. Billy Massengill, Warden of Eddy County Detention Center – Tier 3 request for 3 civilian employees who used to work for LEA. His request was tabled from the 11/4/19 OAS meeting.

Billy Massengill is requesting hearing notifications on SI and DV case access for transporting inmates.

Barry Massey asked if the information from NMdataXchange might provide what Mr. Massengill is requesting. Genevieve Grant said notice of hearing data is being shared for all case types, regardless of tier or sealing, excluding address information or restricted parties. She provided guidance for him to apply for access. Zach Grant had already provided direction to Mr. Massengill.

- c. Kristie Parrish, Records Custodian of Lea County Detention Center, requesting Tier 3 access to SI (Mental Health) cases and DVL.

Asking for access to orders in SI cases and the lower court cases they are related to, and copies of the criminal complaint where they get warrants in order to maintain their records. To link SI cases to District or Magistrate cases and having the criminal complaint in order to provide those to the defendant. Doesn't need any confidential information, just the orders to remand back to the District or Magistrate case. Currently they wait for the clerk to provide that information to them for each request.

Ms. Parrish is requesting that detention officers be recognized as "law enforcement". The law enforcement access would only address the DV cases, not the SI cases. OAS is considering this and other policies at the March meeting. In the meantime, Ms. Parrish will apply for Tier 2 access for criminal DV access.

- d. Ethan Watson, Albuquerque Deputy City Clerk, requesting Tier 3 access for Katrina Lopez who processes IPRA requests for the City of Albuquerque.

Mr. Watson did not attend, so this item was skipped.

- 4. Status on SRL e-Filing Recommendation (Feb 12 Supreme Court Conference)
 - a. Review of stats on SRL filings in New Mexico

Judge Noel and Judge Mitchell will be attending the February conference to offer some options for how SRLs can be provided access to e-filing. Laura walked the committee through the outline to be presented to the Supreme Court that includes three options and

considerations for New Mexico (including e-filing for Magistrate and Metro courts and programmatic impacts, financial considerations, etc.).

Discussion ensued regarding how this type of project would impact current projects and how the technology used for testing all e-Solutions applications is a critical factor. The recommendation from OAS, as written is:

“After the roll out of e-Filing at the Magistrate and Metropolitan courts for attorneys in civil and subsequent criminal, implement a strategic approach to optional e-Filing for self-represented litigants by using Guide & File interviews and standardized forms for a prioritized list of case types.”

Rodney Gross wrote a report to show where cases have a self-represented litigant marked as Pro Se, or where there is no attorney linked. By sorting the results in various ways a top 20 list was determined that can be re-prioritized using criteria such as simplicity of the case in building the interview or other considerations.

Suzanne clarified that the recommendation to roll out e-filing for attorneys at the Metro and Magistrate courts first would also provide an opportunity for the courts staff to become comfortable with the e-filing processes before jumping into working with SRLs electronically.

Jim Noel asked the committee if there were any concerns with the recommendation as written. Jim Noel and Judge Mitchell will meet again with JID staff to review the SRL data pulled without those cases without attorneys linked. Clarifications were added to the outline regarding what “start date” means and how it falls in line behind the Metro and Magistrate projects.

5. re:SearchNM Status Report – Laura Orchard

Due to time constraints, this item was moved to the March OAS agenda.

6. Status on SRL on re:SearchNM usage – Laura Orchard

Due to time constraints, this s item was moved to the March OAS agenda.

7. Meeting Adjourned

Next Meeting

Monday, March 2, 2020 at 1:30pm